

Fee Schedule 2023-2024

*Please note these fees are subject to change upon initial consultation and review of work needed. This pricing model is based on the minimum fee structure for our services. All additional work is charged at staff hourly rates.

New Tax Client Intake (one-time fee) – \$300 per tax return

Consultation (as requested) – based on staff hourly rates

<u>Tax Returns</u> – \$493 minimum for individual, \$930 minimum per business Includes: Federal, one State, and City/Local return

QuickBooks Consulting & Accounting – based on staff hourly rates

Business Formation (excluding S-Corps) – \$550 (\$125 is remitted to PA Dept. of State) *rush service with 1-2 day turnover is an additional \$260 Includes: State filing, EIN, Operating Agreement, and Philadelphia Tax Account Number

S-Corporation – \$650 (\$125 is remitted to PA Dept. of State)

*rush service with 1-2 day turnover is an additional \$260

Includes: State filing, EIN, S-Corporation Election, Operating Agreement, PA Withholding Tax Account Number, and Philadelphia Tax Account Number

<u>Business Dissolution</u> – \$425 (\$70 is remitted to PA Dept. of State)

Additional Service Costs

- Additional States: Individual \$69, Partnerships \$81, Corps \$125
- Hard copy of Tax Return printed and mailed \$50
- Estimated Tax Package Quarterlies \$160
- Extension Package: Individual \$130, Business \$160
- Filing 1096 and 1099s \$255+

Other Services are based on Staff Hourly Rates

- Accounting Staff \$185
 - o Gabrielle Anderson
 - Sameer Ahmed
 - o Joseph Bernstein
 - Other seasonal tax staff
- Daniel Razinobakht, CPA \$300
- Nancy Kil, CPA \$325
- Sean McCarthy, CPA \$325
- Joseph Spina, CPA \$350