

Fee Schedule 2020-2021

*Please note these fees are subject to change upon initial consultation and review of work needed. This pricing model is based on the minimum fee structure for our services. All additional work is charged at \$165- \$280/hour based on staff (see below for staff fees).

New Tax Client Intake (one time)- \$200 per individual/business

Includes staff time for the review of prior year tax return and entering data into our tax program in preparation of tax return for the current year

New Client or General Consultation Fee - Staff Hourly Rates (see below)

Individual Tax Prep - Minimum pricing start at \$431

Includes Federal, One State Filing, City/Local Return if Applicable

Example of Additional Charges include Schedules C, D, E, K-1s.

Partnerships - Minimum pricing start at \$812

Includes Federal, One State Filing, and City Filings.

<u>S-Corporations</u> - Minimum pricing start at \$812

Includes Federal, One State Filing and City Filings.

Corporations/Condo Association Returns - Minimum pricing start at \$812

Includes Federal, One State Filing, and City Filings.

Business Formation - \$550

We can create an LLC, partnership or corporation plus the state filing fees of \$125 remitted to PA Department of State

Includes State Filed Documents, EIN, Operating Agreement, Philadelphia Account Number.

<u>S-Corporation Formation</u> - \$650

Includes State Filed Documents, EIN, S-Corporation Election, Operating Agreement, PA-100

Application for payroll numbers and Philadelphia Account Number.

Accounting, Payroll and other services

QuickBooks Consultation Fee – Staff Hourly Rates (see below)

Set up of QuickBooks of your choice online or desktop and overview

QuickBooks Monthly Accounting Fee - Based on hourly rates (see below)

Additional Serive Costs

- Additional States Individual-\$51
- Additional States Partnership/S-Corporation/Corporations- \$66
- Electronic or Paper Request of Tax Return (after copy has been already provided) \$50
- Estimated Tax Package Quarterlies- \$142
- Extension Package- Individual \$110/ Business \$142
- 1099 Package- Electronically filing of 1096 and (4) 1099s \$225
- Dissolution of Entity Package- \$425 (\$70 is directly remitted to State of PA)
- PPP Loan Forgiveness Application- \$240 \$375 based on entity type

Staff Hourly Rates

- *Staff 1* (Staff Accountant)- \$170
 - o Diana Marcutenco
 - Sameer Ahmed
 - o Joseph Bernstein
 - Other seasonal tax staff
- Staff 2 (Senior Staff Accountant) \$200
 - o Daniel Razinoubakht
- Nancy Kil, CPA- \$240
- Joseph Spina, CPA- \$280